

*„The Etops solution enables us to set new standards with the digital and interactive globe Globalance World regarding the intelligent exploitation and use of extensive financial data for the analysis and presentation of sustainable and future-proof investments. This allows us to optimally meet the need of various investor groups for comprehensive transparency on the impact of their investments“*

Reto Ringger, founder and CEO of Globalance Bank

## New dimension in aggregating and processing sustainability data

# Globalance relies on Etops solution

**Investing in sustainable assets means new requirements for the analysis and evaluation of portfolios. This involves the integration of a large number of additional data sources.**

Critical factors for success are data compatibility at the interface to the existing portfolio management system as well as the consolidation and preparation of the data in the portfolio context. Globalance, a pioneer in the field of sustainable and future-oriented investments, relied on the expertise of Etops AG in the develop-

ment of the Globalance World platform.

### Globalance World

Launched in November 2020, the Globalance World platform enables investors to interactively analyse and evaluate the future viability and sustainability of currently over 6000 listed companies and selected stock indices with regard to ESG (environmental, social and economic governance), climate change and megatrends - at the level of individual securities as well as the overall portfolio.



***„With our contribution to the development of the Globalance World platform, we have entered a new dimension in terms of the range of data sources. Beyond traditional asset analysis, our solution can solve data compatibility also in the context of sustainability, thus making the data usable for subsequent consolidation and interactive processing, regardless of the source.“***

**Pius Stucki, CEO Etops AG**

### **ESG, megatrends, climate data ...**

The use of Big Data requires source-independent data compatibility. In addition to the conventional data sources for financial information, the platform is based on raw data and analyses from recognised data suppliers such as MSCI, Morningstar and Factset, which are linked on the platform with the proprietary methodology of the Globalance specialists. The data is aggregated, consolidated and made available for user-defined preparation using specific algorithms.

**Explore the impact  
of your portfolio in the world:**

**<https://www.globalanceworld.com>**

For the future, it will be important that asset management solutions not only deal with traditional financial market data, but also consider and interpret figures from the sustainability sector. ESG, megatrends, climate data ... Etops helps you to consolidate, analyse and visualise the data material for your analysis and reporting requirements.

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